

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/m | m/yyyy) | 30/06/2020 | | | | | | |
|---|-----------|---------------------------|----------------------------------|---|--|--|--|--|
| To: Hong Kong Exchanges and | d Clearin | g Limited | | | | | | |
| Name of Issuer Dalipal Holdings Limited 02/07/2020 | | | | | | | | |
| I. Movements in Authorised Sh | nare Capi | ital | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code: <u>1921</u> | _Descrip | tion: Ordinary | Shares | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding | month | 20,000,000,000 | HKD0.10 | HKD2,000,000,000 | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | 20,000,000,000 | HKD0.10 | HKD2,000,000,000 | | | | |
| (2) Stock code: N/A | _Descrip | tion: | N/A | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding | month | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

| Stock code: | N/A Descrip | ption: | N/A | | | |
|--|-------------------|--------------------------------|--------------------------------------|---|--|--|
| | | No. of preference shares | Par value e (State / currency) | Authorised share capital (State currency) | | |
| Balance at close of pro | eceding month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the | e month | | | | | |
| 3. Other Classes of Sh | nares | | | | | |
| Stock code: | N/A Descrip | ption: | N/A | | | |
| | | No. of other classes of share: | | Authorised share capital (State currency) | | |
| Balance at close of pro- | eceding month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the | e month | | | | | |
| Total authorised share (State currency): II. Movements in Issue | · | | HKD2, | 000,000,000 | | |
| II. Wovernents III 19340 | | | | | | |
| | No. of ord (1) | linary shares (2) | No of preference shares | e No. of other classes of shares | | |
| Balance at close of preceding month | 1,500,000,000 | <u> </u> | | | | |
| Increase/ (decrease) during the month | | | | <u> </u> | | |
| Balance at close of the month | 1,500,000,000 | · - | <u>-</u> | <u> </u> | | |

2. Preference Shares

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | ı | Movement dur | ing the month | | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant thereto as at |
|--|---------|---------------------|----------------|-------------|---|--|
| and class of shares | _ | | | | pursuant | close of the |
| issuable | Granted | Exercised | Cancelled | Lapsed | thereto | month |
| 1. Pre-IPO share | | | | | | |
| option scheme | | | | | | |
| adopted on 19.06.19: | | | | | | |
| Exercise price | | | | | | |
| HKD0.477 | | | | | | |
| Ordinary shares | - | - | - | _ | - | 45,000,000 |
| (Note 1) | | | | | | 10,000,000 |
| 2. Share option | | | | | | |
| scheme adopted on | | | | | | |
| 19.06.2019 | | | | | | No share option has |
| Ordinary shares | _ | _ | _ | _ | - | been granted since adoption |
| (Note 1) | | | | | | шиорион |
| | | To | tal A. (Ordina | ary shares) | - | |
| | | (Preference shares) | | | | |
| | | | | ther class) | | |
| Total funds raised duri options (State currenc | | n from exercis | e of | <u>-</u> | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| | ion are to be E | otou | | | |
|---------------------|-----------------------|---|---|--|--|
| Currency of nominal | at close of preceding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | |
| - - | - | - | - | - | - |
| - - - | /) | | | | |
| | Total E | ` | · · · · · · · · · · · · · · · · · · · | - | - |
| | | • | | - | - |
| | | (C | nner ciass) | - | - |
| | Currency of | Nominal value Currency of at close of nominal preceding value month | Currency of nominal preceding walue month month | Nominal value Currency of at close of nominal preceding during the value at close value month of the month | No. of new shares of issuer issued during the month nominal value at close of pursuant value month of the month of the month thereto Currency of at close of preceding month walue at close month of the month thereto Currency of at close of preceding month walue at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto Currency of at close of preceding during the value at close pursuant thereto |

| Convertibles (i.e. Convertible | <u>e into Shares c</u> | of the Issuer w | <u>hich are to be</u> | Listed) | | |
|---|------------------------|------------------------------|-------------------------|-------------|--|--|
| | Currency of amount | Amount at close of preceding | Converted during the | Amount at | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| Class and description | outstanding | month | month | month | thereto | month |
| 1. N/A | - | | | | | |
| | | - | | - | - | |
| Stock code (if listed) | - | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | - | | | | | |
| Subscription price | - | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | |
| | | To | tal C. (Ordina | ry shares) | - | <u>-</u> |
| | | | (Preference | ce shares) | - | - |
| | | | (Ot | ther class) | - | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary charge) | | |
| Total D. (Ordinary shares) (Preference shares) | - | |
| (Other class) | - | • |

| Oth | ner Movements i | n Issued S | hare Capital | | | | |
|-----|-----------------|------------|-------------------|---|---|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | Rights issue | At price: | State currency | Class of shares issuable (Note 1) | | | |
| | | | | Issue and allotment | | | |
| | | | | EGM approval date: | , | | |
| | | | | (dd/mm/yyyy) (/ / |) | N/A | N/A |
| 2. | Open offer | At price: | State currency | Class of shares issuable (Note 1) | | | |
| | | | | lssue and allotment date: (dd/mm/yyyy) (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ / |) | N1/A | NI/A |
| | | | | | | N/A | N/A |
| 3. | Placing | At price: | State currency | Class of shares issuable (Note 1) | _ | | |
| | | | | Issue and allotment date: (dd/mm/yyyy) (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ / |) | N/A | N/A |
| | | | | | | | |
| 4. | Bonus issue | | | Class of shares issuable (Note 1) | _ | | |
| | | | | Issue and allotment date: (dd/mm/yyyy) (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ / |) | N/A | N/A |
| _ | 0 : 1: : 1 | | 04-4- | | | | |
| 5. | Scrip dividend | At price: | State currency | Class of shares issuable (Note 1) | | | |
| | | | | |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ / |) | . | . |
| | | | | | | N/A | N/A |

| | | f Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------------------|-----------------|------------------------|--|---|---|
| | 6. Repurc shares | nase of | | Class of shares repurchased (Note 1) | | |
| | | | | Cancellation date: (dd/mm/yyyy) (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| | 7. Redem shares | ption of | | Class of shares redeemed (Note 1) | | |
| | | | | Redemption date: (dd/mm/yyyy) (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| Ī | 8. Conside issue | eration At pric | e: State currency | Class of shares issuable (Note 1) | | |
| | | | _ | Issue and allotment date: (dd/mm/yyyy) (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | |
| ! | 9. Capital reorgan | isation | | Issue and allotment date: (dd/mm/yyyy) (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | |
| | 10. Other (Please specify) | | e: State currency - | Issue and allotment date: (dd/mm/yyyy) (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| ŀ | | | | Total E. (Ordinary sha | | <u> </u> |
| | | | | (Preference sha (Other c | | <u>-</u> - |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>.</u> | |
|--|-----|----------|---|
| | (2) | - | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | _ |

Submitted by: Gianne Wong

Title: Joint Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.